



DAILY CURRENCY REPORT

12 February 2026

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Domestic Currencies

Currency	Expiry	Open	High	Low	Close	% Change
USDINR	25-Feb-26	90.5700	90.8150	90.5000	90.7275	0.12
USDINR	25-Mar-26	90.7750	90.9500	90.6550	90.8825	0.12
EURINR	25-Feb-26	108.0075	108.4000	107.9100	108.2200	0.20
GBPINR	25-Feb-26	123.9700	124.4000	123.7650	124.3675	0.41
JPYINR	25-Feb-26	59.0000	60.0000	59.0000	59.4400	1.69

Open Interest Snapshot

Currency	Expiry	% Change	% Oi Change	Oi Status
USDINR	25-Feb-26	0.12	1.44	Fresh Buying
USDINR	25-Mar-26	0.12	6.68	Fresh Buying
EURINR	25-Feb-26	0.20	2.50	Fresh Buying
GBPINR	25-Feb-26	0.41	-0.18	Short Covering
JPYINR	25-Feb-26	1.69	85.95	Fresh Buying

Global Indices

Index	Last	%Chg
Nifty	25953.85	0.07
Dow Jones	50121.40	-0.13
NASDAQ	23066.47	-0.16
CAC	8313.24	-0.18
FTSE 100	10472.11	1.14
Nikkei	57672.70	0.04

International Currencies

Currency	Last	% Change
EURUSD	#N/A	#N/A
GBPUSD	#N/A	#N/A
USDJPY	#N/A	#N/A
USDCAD	#N/A	#N/A
USDAUD	#N/A	#N/A
USDCHF	#N/A	#N/A

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Technical Snapshot



SELL USDINR FEB @ 90.8 SL 91 TGT 90.6-90.5.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	90.7275	90.99	90.86	90.68	90.55	90.37

Observations

USDINR trading range for the day is 90.37-90.99.

Rupee slipped as dollar bids from foreign banks picked up.

India's economic resilience holds despite soft patches; FY26 growth seen at 7.4% - Fitch report

India's economy is set for strong growth, projected at 6.4% by Moody's for fiscal 2026-27.

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Technical Snapshot



SELL EURINR FEB @ 108.25 SL 108.5 TGT 108-107.75.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	108.2200	108.67	108.45	108.18	107.96	107.69

Observations

EURINR trading range for the day is 107.69-108.67.

Euro gains as dollar dropped after weaker-than-expected US retail sales data strengthened expectations for Fed interest rate cuts.

The Sentix index measuring investor morale in the euro zone rose unexpectedly in February, its third consecutive monthly gain.

Euro zone inflation to take hit from tariffs but rate cuts could offset

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Technical Snapshot



SELL GBPINR FEB @ 124.4 SL 124.7 TGT 124.1-123.8.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	124.3675	124.82	124.60	124.18	123.96	123.54

Observations

GBPINR trading range for the day is 123.54-124.82.

GBP gains despite UK political risks rise, with Prime Minister Starmer facing resignation pressure.

The BoE looks closer to another rate cut as forecasts show inflation falling below the 2% target by April.

BoE policymaker Catherine Mann said that US tariffs are pushing UK inflation higher through Chinese export pricing.



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Technical Snapshot



SELL JPYINR FEB @ 59.6 SL 59.8 TGT 59.4-59.2.

Trading Levels

Expiry	Close	R2	R1	PP	S1	S2
25-Feb-26	59.4400	60.48	59.96	59.48	58.96	58.48

Observations

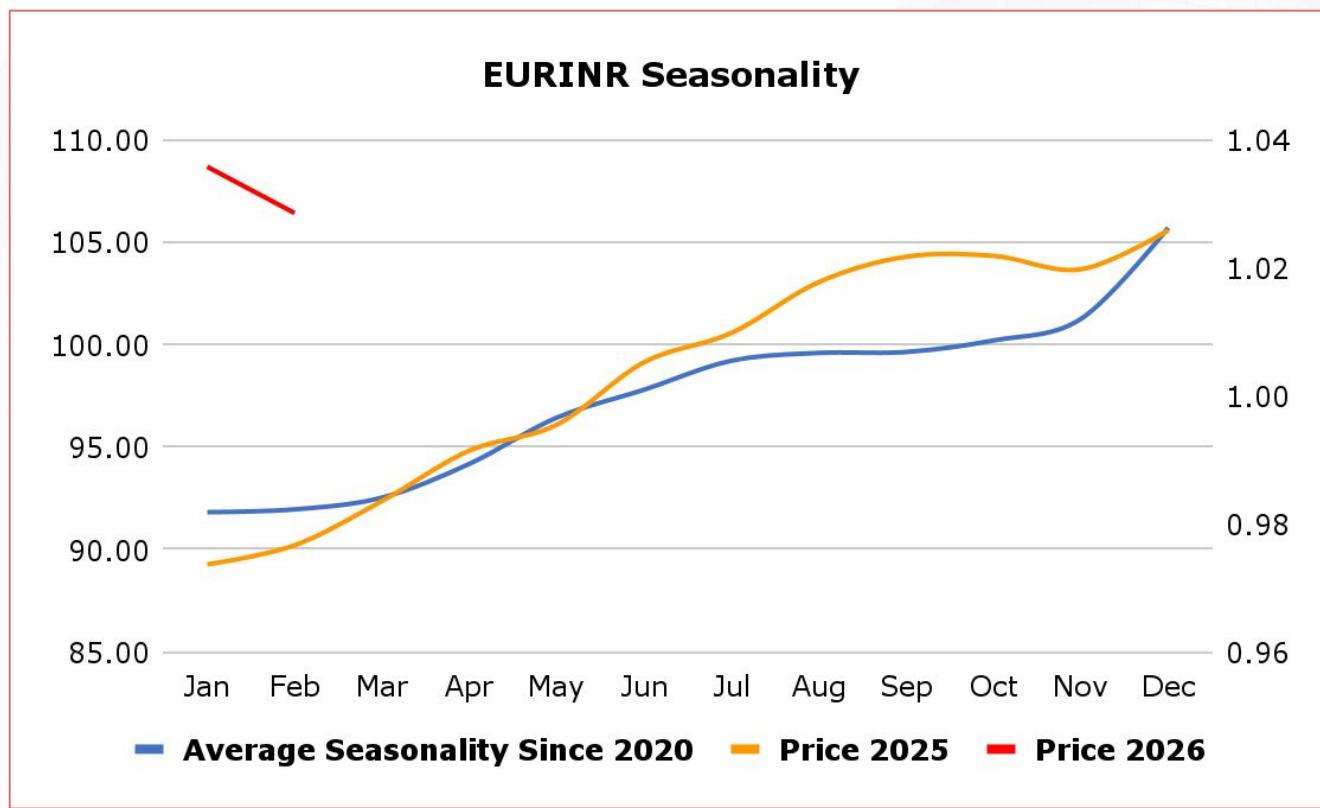
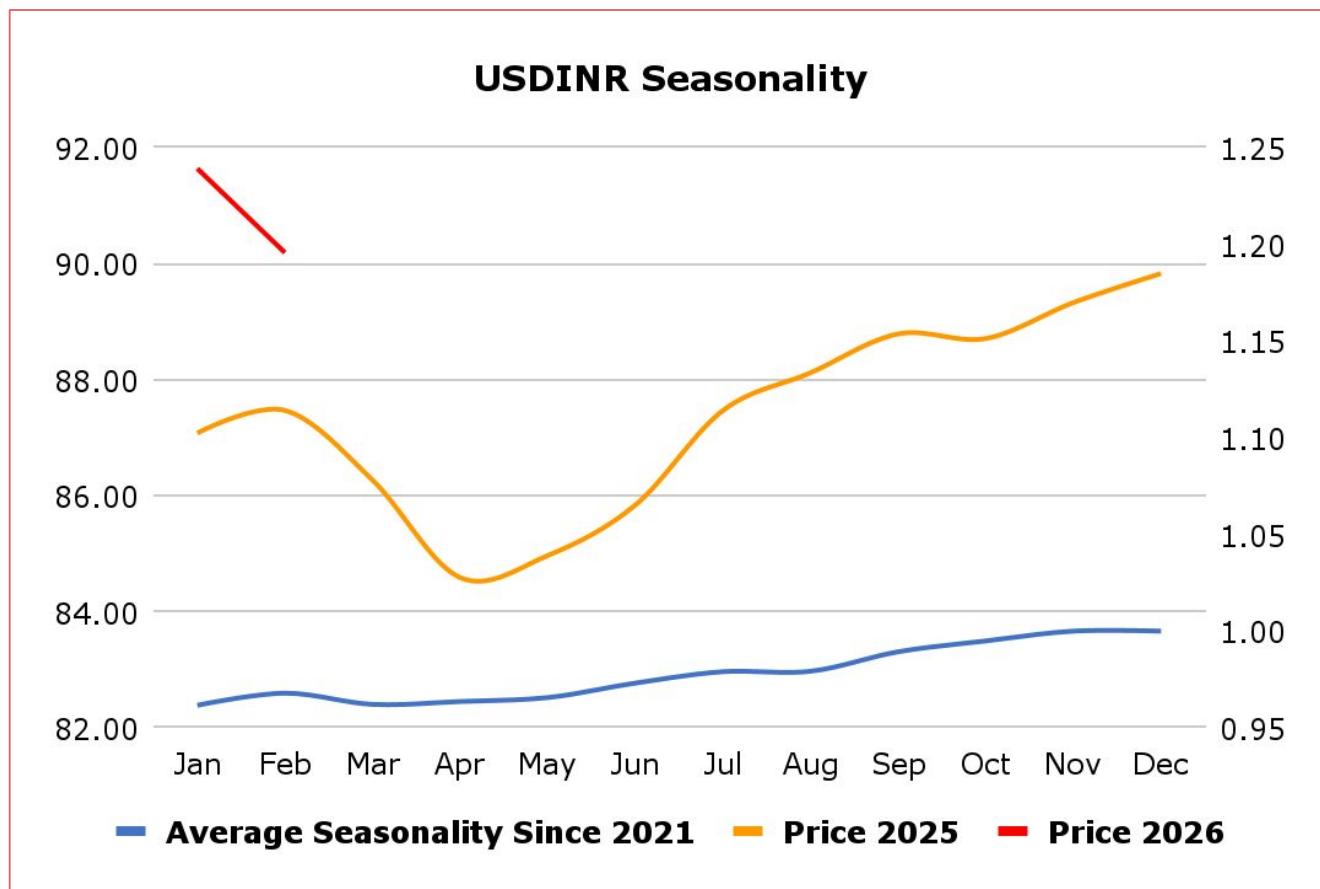
JPYINR trading range for the day is 58.48-60.48.

JPY gains supported by optimism that PM Takaichi's policy agenda could strengthen economic growth.

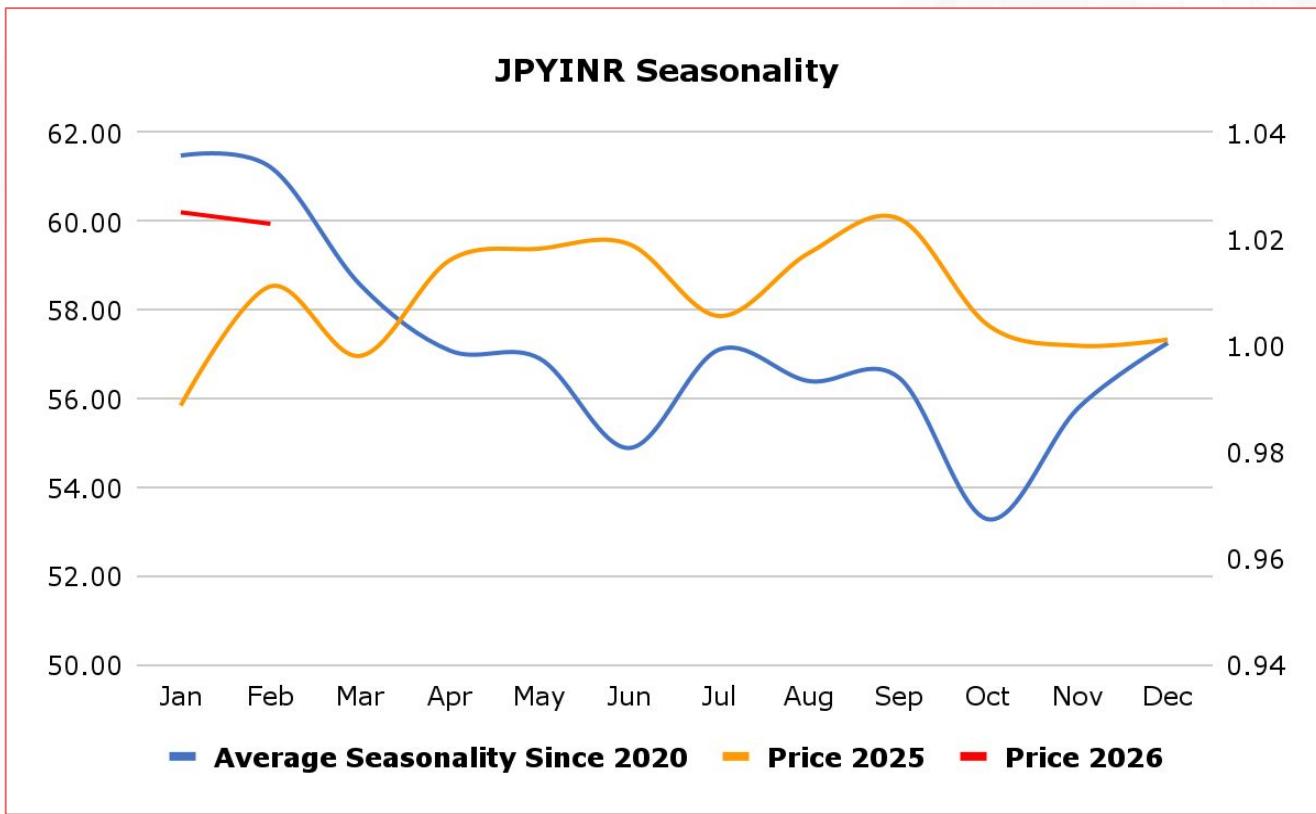
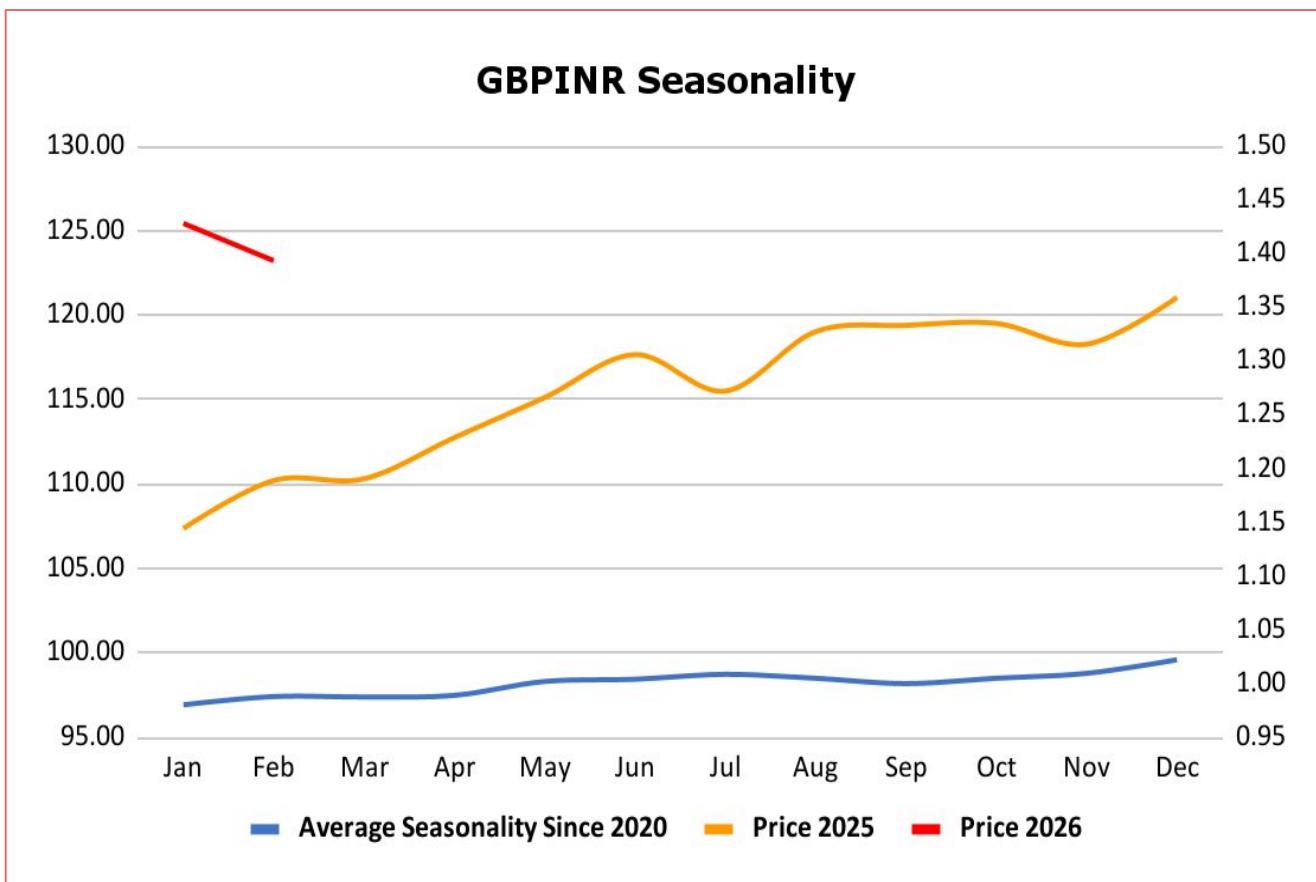
JPY was supported by concerns that Japanese authorities could step in to curb speculative selling in the foreign exchange market.

JPY also benefited from a softer dollar after weaker US economic data reinforced expectations for Federal Reserve rate cuts.

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Economic Data

12 February 2026

Date	Curr.	Data
Feb 9	EUR	Sentix Investor Confidence
Feb 9	EUR	German Buba President Speaks
Feb 10	USD	FOMC Member Waller Speaks
Feb 10	USD	FOMC Member Bostic Speaks
Feb 10	USD	NFIB Small Business Index
Feb 10	USD	Core Retail Sales m/m
Feb 10	USD	Retail Sales m/m
Feb 10	USD	Employment Cost Index q/q
Feb 10	USD	Import Prices m/m
Feb 10	USD	Business Inventories m/m
Feb 10	USD	FOMC Member Hammack Speaks
Feb 10	USD	FOMC Member Logan Speaks
Feb 11	EUR	Italian Industrial Production m/m
Feb 11	USD	Average Hourly Earnings m/m
Feb 11	USD	Non-Farm Employment Change

Date	Curr.	Data
Feb 11	USD	Unemployment Rate
Feb 11	USD	Crude Oil Inventories
Feb 12	USD	Federal Budget Balance
Feb 12	USD	Unemployment Claims
Feb 12	USD	Existing Home Sales
Feb 12	USD	Natural Gas Storage
Feb 13	EUR	German Buba President Speaks
Feb 13	USD	FOMC Member Logan Speaks
Feb 13	USD	FOMC Member Miran Speaks
Feb 13	EUR	Flash Employment Change q/q
Feb 13	EUR	Flash GDP q/q
Feb 13	EUR	Trade Balance
Feb 13	USD	Core CPI m/m
Feb 13	USD	CPI m/m
Feb 13	USD	CPI y/y

News

China's annual inflation eased sharply to 0.2% in January 2026 from 0.8% a month earlier, marking the lowest print since October and missing market expectations of 0.4%. Food prices fell for the first time in three months (-0.7% vs 1.1% in December), dragged by falls in pork, eggs, and cooking oils. Non-food inflation slowed (0.4% vs 0.8%), despite ongoing consumer trade-in programs. China's producer prices dropped 1.4% year-on-year in January 2026, slowing from a 1.9% fall in December and extending the contraction to a 40th consecutive month. The latest reading was slightly below market expectations of a 1.5% fall, marking the mildest decline since July 2024, reflecting Beijing's continued efforts to rein in excessive price competition. Monthly, the PPI rose 0.4% in January, accelerating from a 0.2% rise in December, marking the fastest increase since September 2023. China's food prices fell 0.7% year on year in January 2026, reversing a 1.1% rise in the previous month and marking the first decline since October, as ample supply and subdued demand weighed on prices ahead of the Lunar New Year festivals in February.

U.S. retail sales were unexpectedly unchanged in December as households scaled back spending on motor vehicles and other big-ticket items, potentially setting consumer spending and the economy on a slower growth path heading into the new year. The Commerce Department also revised down retail sales for October, suggesting consumer fatigue amid rising cost-of-living challenges that have been partly attributed to higher prices due to tariffs on imports. The weak report, together with a marginal rise in business inventories, prompted economists to downgrade their economic growth estimates for the fourth quarter. Frigid temperatures in January could also weigh on spending this quarter. While spending could still be supported by expected larger tax refunds as part of President Donald Trump's tax cuts, economists also said some households could opt to save the windfall given labor market sluggishness. The flat reading in retail sales last month followed an unrevised 0.6% increase in November, the Commerce Department's Census Bureau said. Sales increased 2.4% year-on-year in December. October's monthly sales were revised to show them declining 0.2% instead of 0.1% as previously estimated.

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KEDIA ADVISORY

KEDIA STOCKS & COMMODITIES RESEARCH PVT LTD.

Mumbai. INDIA.

For more details, please contact Mobile: +91 9619551022

Email: info@kediaadvisory.com

SEBI REGISTRATION NUMBER - INH000006156

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